

Client Intake Form

Name: _____ Date Of Birth: _____ Age: _____

Gender: Male Female Marital Status: M D S

Home Address: _____

Mailing Address: _____

Home Phone: _____ Cell Phone: _____

Employer: _____ Position: _____

Emergency Contact: _____ Phone: _____ Relationship: _____

Who referred you/How did you find me? _____

Insurance Information

Name of Insured: _____ Gender: MALE FEMALE

Insured's Address: _____

Client's Relationship to Insured: _____

Insured's Social Security Number: _____ Date of Birth: _____

Insurance Company: _____

Policy Number: _____ Group Number: _____

FAMILY INFORMATION

Name	Age	Location	Status of Emotional Relationship	Substance abuse History? Y/N	History of Mental Illness? Y/N
Parents:					
Siblings:					
Spouse/SO:					
Children:					

PAST PSYCHOTHERAPY/PSYCHIATRIC TREATMENT INCLUDING HOSPITALIZATIONS

Hospital/Program/Therapist	Dates of Tx	Level of Care	Reason for Treatment

PAST SUBSTANCE ABUSE TREATMENT INCLUDING PARTICIPATION IN 12 STEP PROGRAMS

	# 1	#2	#3	#4
Dates of TX				
Facility				
Length of TX				
Level of TX				
Substance				

MEDICAL

Primary Care Physician: _____ Phone: _____

Current Medical Conditions: _____

Current Medications Including Frequency and dosages: _____

Please check any of the following that may apply:

- | | | |
|--|---|--|
| <input type="checkbox"/> crying spells | <input type="checkbox"/> fast heartbeat | <input type="checkbox"/> money problems |
| <input type="checkbox"/> unable to have fun | <input type="checkbox"/> always worried | <input type="checkbox"/> relationship concerns |
| <input type="checkbox"/> feelings easily hurt | <input type="checkbox"/> frequent sweating | <input type="checkbox"/> work difficulties |
| <input type="checkbox"/> lacking in confidence | <input type="checkbox"/> dizziness | <input type="checkbox"/> sexual problems |
| <input type="checkbox"/> constipation | <input type="checkbox"/> shaky hands | <input type="checkbox"/> can't hold a job |
| <input type="checkbox"/> feeling grouchy | <input type="checkbox"/> stomach trouble | <input type="checkbox"/> excessive drinking |
| <input type="checkbox"/> always tired | <input type="checkbox"/> nightmares | <input type="checkbox"/> excessive medication use |
| <input type="checkbox"/> poor appetite | <input type="checkbox"/> feeling tense | <input type="checkbox"/> excessive drug use |
| <input type="checkbox"/> depressed | <input type="checkbox"/> cold feet and hands | <input type="checkbox"/> problems with children |
| <input type="checkbox"/> trouble sleeping | <input type="checkbox"/> feeling panicky | <input type="checkbox"/> problems with parents |
| <input type="checkbox"/> feeling lonely | <input type="checkbox"/> diarrhea | <input type="checkbox"/> poor physical health |
| <input type="checkbox"/> loss of weight | <input type="checkbox"/> shy with people | <input type="checkbox"/> fighting and quarreling |
| <input type="checkbox"/> not enjoying things | <input type="checkbox"/> muscle twitching | <input type="checkbox"/> dislike my body |
| <input type="checkbox"/> suicidal thoughts | <input type="checkbox"/> nausea or vomiting | <input type="checkbox"/> full of energy |
| <input type="checkbox"/> feeling inferior | <input type="checkbox"/> can't make decisions | <input type="checkbox"/> overly ambitious |
| <input type="checkbox"/> loss of sexual interest | <input type="checkbox"/> can't make friends | <input type="checkbox"/> easily excited |
| <input type="checkbox"/> no one understands me | <input type="checkbox"/> headaches | <input type="checkbox"/> quick tempered |
| <input type="checkbox"/> worried about health | <input type="checkbox"/> fainting spells | <input type="checkbox"/> impatient with people |
| <input type="checkbox"/> can't concentrate | <input type="checkbox"/> unable to relax | <input type="checkbox"/> binge eating |
| <input type="checkbox"/> can't "get going" | <input type="checkbox"/> feeling fearful | <input type="checkbox"/> very restless |
| <input type="checkbox"/> feeling angry | <input type="checkbox"/> overly sensitive | <input type="checkbox"/> feel like hurting someone |
| <input type="checkbox"/> don't like being alone | <input type="checkbox"/> anxious inside | <input type="checkbox"/> feel like smashing things |
| <input type="checkbox"/> lack energy | <input type="checkbox"/> weight gain | <input type="checkbox"/> excessive overeating |

PRESENTING PROBLEM

Please describe why you have decided to participate in therapy:

What issue(s) would you like to work on in therapy?

How long has this been a problem (please be specific)?

Please list current or past problems/concerns in the areas below:

Medical:

Interpersonal/Relationships:

Substance Abuse:

Problems with work:

Legal problems:
